

Dear clients and friends:

After spending several months in Shelton while our new office was being renovated, Green Wealth Management Group, LLC. (GWMG) is back in Southbury in our new home away from home. Construction is essentially completed, and we are enjoying the bright sunlight and comfortable accommodations our new office offers. Please note our new address:

**Green Wealth Management Group
555 Heritage Rd
Suite 2W
Southbury, CT 06488**

The composition of GWMG has changed slightly since this summer. Alan, Drew, Lori, and Eva continue to serve clients and work daily out of Southbury. In addition, we have added Francis Gallo and Deborah Eschmann to our advisory team. They each come with significant experience from other financial institutions. We look forward to introducing Fran and Deborah to you in the future.

Fran graduated from Fairfield University with a bachelor's degree in Finance and began his financial services career in New York City, at an investment firm specializing in high-yield fixed income. He specialized in various operations and project management roles while there. Most recently, Fran worked at People's United Advisors as a Registered Representative. In total, Fran has over 15 years' experience working with institutional and individual investment clients. Born and raised in Connecticut, he lives in Shelton with his wife Eman and two children, Aalia and Zaid.

Deborah Eschmann is an Office Manager with over 20 years of professional experience. Prior to joining Green Wealth Management Group, Deb worked for a large Fortune 500 company in Corporate Security and Software Services supporting the executive team. Most recently she managed and facilitated growth of a private wealth management firm. Deb brings expertise in multiple facets of business administration, client account management and customer service. She is a graduate of Western Connecticut State University with a Bachelor of Business Administration in Management. She is also a Notary Public, commissioned in Connecticut. Deb lives in Woodbury, CT with her husband Stephen and their three children. In her free time, she enjoys spending time with her family, traveling, attending sporting events, spending time on the Cape, and being in the great outdoors.

As we have been for most of the year, we are scheduling calls, virtual meetings, and necessary face-to-face appointments, now in Southbury. We are taking precautions to keep our team safe

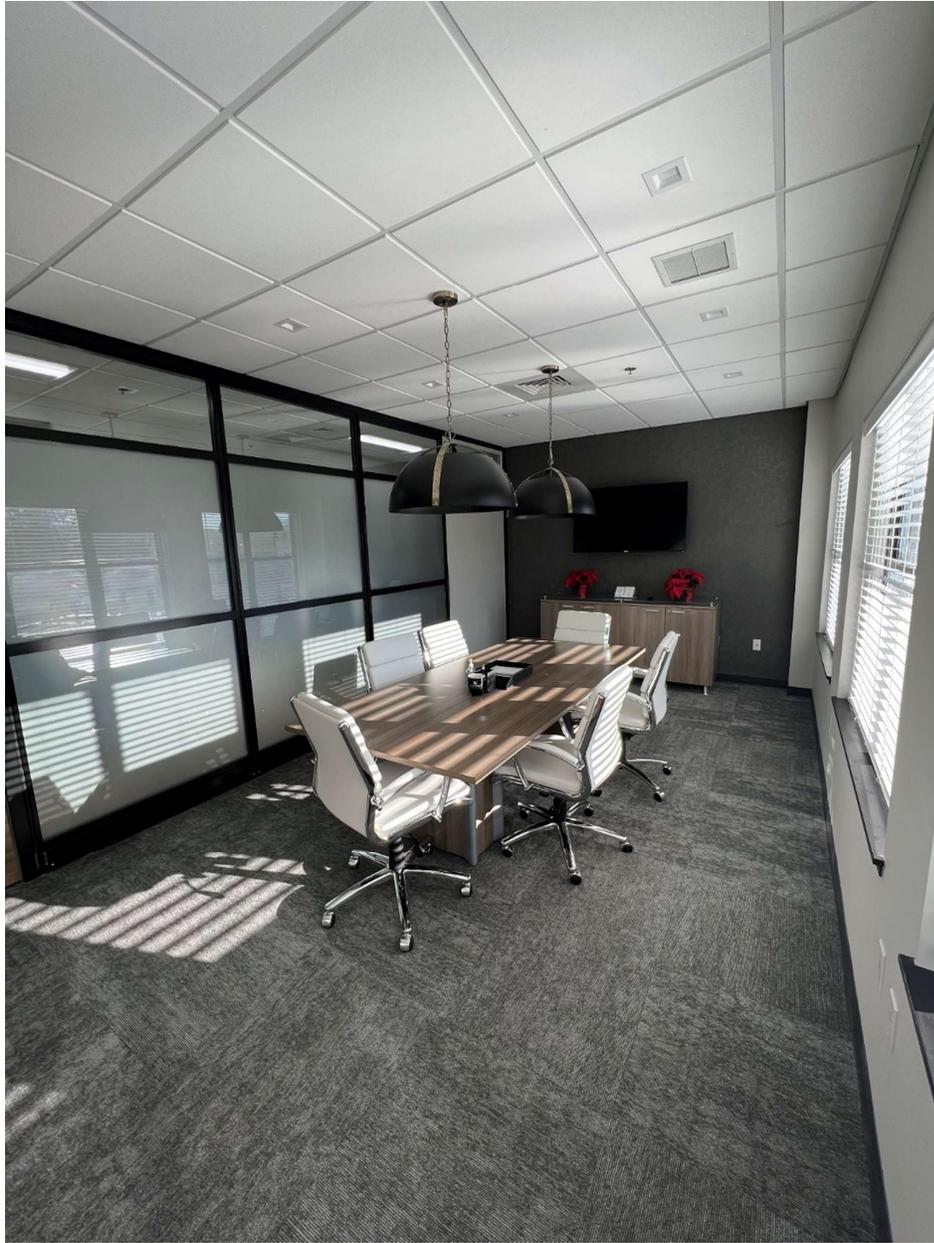
so that they can continue to work on your behalf. It is our belief that working in-office allows for collaboration and superior performance. In short, it allows us to best serve our clients! Therefore, we ask that you alert us of any symptoms before coming into the new office.

We look forward to getting back to business as usual and hope to offer many of the same extra content that we used to - financial webinars, in-person events, and hopefully something just for fun in the spring or summer months. We hope to host an Open House sometime in 2022 to showcase our new office and share some cheer together. In the meantime, here are some pictures:









Thank you for the continued trust and confidence placed in our team in 2021. It has been a memorable year in many ways, but nothing beats the chance for us to continue our momentum together. It is a true pleasure helping you reach your goals. We are grateful for customers like you, who make our work satisfying and enjoyable. Have a wonderful holiday season and a prosperous and happy New Year!

Warmly,

Alan, Lori, Drew, Eva, Fran and Deb