



October 17th, 2025

Dear clients, colleagues & friends, Green Wealth Management Group (GWMG), LLC is proud to welcome Matthew Traub as a Client Associate and the 9th member of our team.

Matthew grew up in Torrington, Connecticut, and graduated from Boston University with a degree in Business Administration, concentrating in Finance. A former Division I swimmer, Matthew credits the discipline and teamwork he developed in the pool as values that continue to shape his professional life today. Before beginning his career in wealth management, he shared his passion for the sport as a swim coach.

Outside of work, Matthew enjoys time with family and relaxing at Highland Lake. He's also an avid runner, biker, golfer, and cornhole player, and appreciates moments of quiet balance. His close-knit family includes his mother, Lisa; his father, Jerry; his brother, Eric; and his sister, Krista, along with her husband, Ray.



Sincerely,

Three handwritten signatures in black ink. From left to right: Alan C Green, Lori DosSantos, and Andrew Heatley.

Alan C Green

Lori DosSantos

Andrew Heatley

Green Wealth Management Group

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