



January 5, 2026

Dear clients, colleagues & friends, Green Wealth Management Group (GWMG), LLC is proud to welcome Michael Burke as a Financial Planner and the 10<sup>th</sup> member of our team.

Michael R. Burke, CFP®, ChFC®, brings more than two decades of experience helping individuals and families navigate complex financial decisions with clarity and confidence. His background includes senior planning and advisory roles at leading wealth management firms across the country.

Over his career, he has been personally responsible for the development and oversight of hundreds of detailed financial plans and has collaborated closely with CPAs, estate attorneys, trust departments, and insurance professionals to deliver integrated, client-focused solutions. He has also taught Financial Management for the Family Office at Pepperdine Graziadio Business School.

Michael lives in Southbury, Connecticut with his wife and two children and enjoys hiking and time outdoors.



Sincerely,

Three handwritten signatures are shown side-by-side. From left to right: Alan C Green's signature, which is a stylized 'A' and 'C'; Lori DosSantos' signature, which is a cursive 'L' and 'D'; and Andrew Heatley's signature, which is a stylized 'A' and 'H'.

Alan C Green

Lori DosSantos

Andrew Heatley

Green Wealth Management Group

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