Sanctuary Wealth

Bringing the advantages of Partnered Independence to Individual Investors

Sanctuary Wealth is an advanced platform for elite independent advisors who rely on us to provide all-encompassing support: from technology and operations to access to investment research and products and services.

The reason advisors turn to us is twofold:

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First, by engaging Sanctuary to handle the administrative, back-office tasks of managing their practice, your advisor gets to spend more time working on your specific financial situation.

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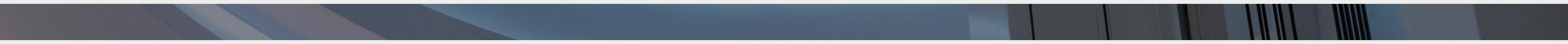
Second, through our open architecture environment, your advisor can learn about a virtually unlimited range of investment ideas and find an effective solution that aligns with your personal values, investment preferences, and financial goals.



The partner firms of Sanctuary Wealth form a community of like-minded advisors who share a common commitment of serving their clients' best interests. In addition to enhancing the level of personal service you can expect, this camaraderie leads to unique opportunities, such as private investments, that are only available to our advisors' clients.

Among the services we provide to our partner firms are the resources of invaluable affiliated businesses, providing yet another layer of products and services that advisors can tap into on behalf of their clients. From tax planning and insurance brokerage to investment banking and family office services, we are continually adding to the relevant ways that your advisor can meet all your financial needs.

WHAT DEFINES A SANCTUARY WEALTH ELITE ADVISOR

Commitment

We've built our network by identifying advisors who can deliver more – and that begins with the way they approach their client relationships, the manner in which they safeguard their clients' assets, the level of commitment they bring to every family member.

Accountability

We recruit only top-performing advisors who have demonstrated the entrepreneurial spirit to own their own firms – so that they may serve their clients, without corporate restraint, and to their fullest potential. These advisors embrace the accountability of being their clients' steward, fiduciary and advocate.

Expertise

Your advisor is your trusted guide, a true partner in your success, whose expertise, practical experience and advanced credentials have been greatly enhanced by the personal investment they make every day in serving your best interests.

HOW YOU BENEFIT WHEN YOUR ADVISOR WORKS AT A SANCTUARY WEALTH PARTNER FIRM

Advice

Your advisor is free from any competing interests and their conflict-free advice ensures that your goals and interests are their sole focus.

Products & Services

Through our open architecture, your advisor can offer access to an expanded range of products and services, well beyond the choices typically provided by a large bank or brokerage firm. Our selections are based on quality rather than brand affiliation. Plus, as a large institutional client of Wall Street, Sanctuary has multiple firms competing for our business. You will benefit from a diversity of offerings, institutional pricing, and cost transparency.

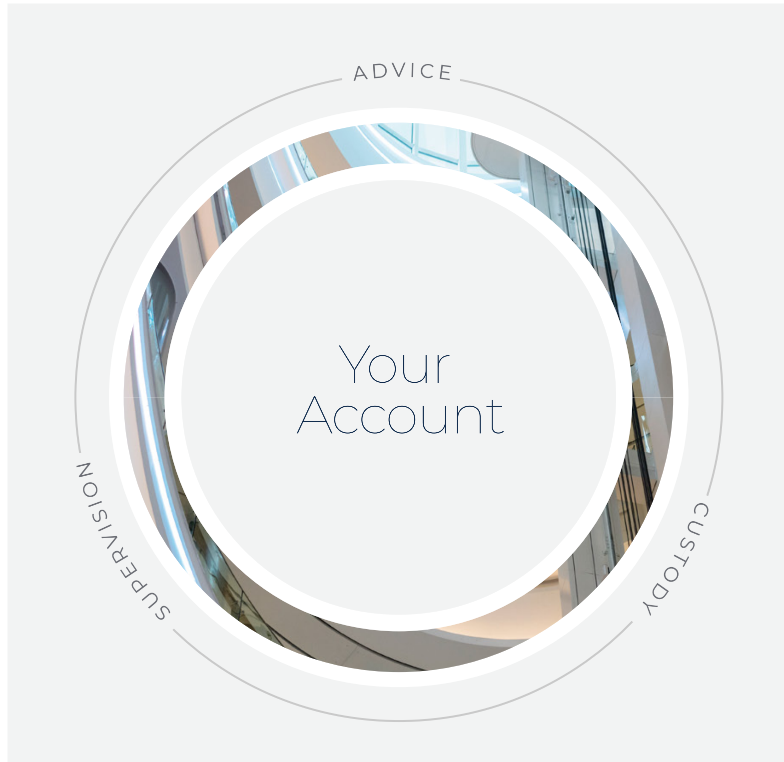
Custody Services

All Sanctuary partner firms use third-party custodians to safeguard their clients' assets. By working with a separate custodian, you receive an additional level of protection because they are required to meet stringent regulations regarding the safety of your assets, such as keeping accurate records, maintaining securities in a controlled location, and meeting net capital requirements.

THREE LAYERS TO MANAGING YOUR ACCOUNT

Advice

In addition to the practical value of the financial planning and investment management provided by our partner firm advisors, there is tremendous value they bring to developing a personal relationship. They come to understand your financial needs and goals, and are in regular contact with you to stay on top of any changes. They offer objective advice and unbiased recommendations, fulfilling their fiduciary obligation by prioritizing your best interests ahead of their own.



Custody

A custodian is a financial institution that holds your securities for safekeeping in order to minimize the risk of theft or loss. Securities and other assets can be held in electronic or physical form. Sanctuary Wealth is multi-custodian, meaning our partner firms can choose from among the industry's most reputable custodians, such as Charles Schwab, Fidelity, and BNY Mellon | Pershing.

Supervision

Sanctuary Wealth and all our partner firms are compelled to follow the same regulatory requirements as all the large financial institutions that we think of as 'Wall Street.' We follow the same processes to supervise the execution of actions pertaining to your assets, accounts, portfolios, etc. We use advanced technology to adhere to various, intricate compliance procedures. We have appropriate layers of oversight handled by our senior leadership team, specifically by our Chief Operating Officer Kelly Tramontano and Chief Compliance Officer Kevin Chase.

ELITE NETWORK

When you choose to work with a partner firm from the Sanctuary Wealth family, you're assured of an elevated experience from an elite professional team.

To learn more about Sanctuary Wealth, visit our website, www.sanctuarywealth.com, and visit Our Network to review the list of partner firms from across the country who can help you with your wealth management needs.

SANCTUARY WEALTH

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Securities offered through Sanctuary Securities, Member FINRA and SIPC. Advisory services offered through Sanctuary Advisors, LLC, an SEC registered investment advisor.